



# Total Energies Nigeria Plc FY 2025 30 January, 2026

MPR: 27.00%

Dec' 25 Inflation Rate: 15.15%

Q3 2025 Real GDP: 3.98%

Total Energies Nigeria Plc	FY 2025	FY 2024	% Change		
<b>Statement of Profit or Loss</b>	(N'000)	(N'000)			<b>FY 25</b>
Revenue	767,633,513	1,041,904,122	26.32%		
Cost of Sales	(685,559,414)	(926,151,298)	25.98%	<b>Key Ratio</b>	
<b>Gross Profit</b>	<b>82,074,099</b>	<b>115,752,824</b>	<b>29.10%</b>	<i>COGS Margin</i>	89.3%
Other income	14,120,113	30,802,810	54.16%	<i>Gross Margin</i>	10.7%
Impairment write-back/ (loss) on financial assets	(190,011)	(83,079)	128.71%	<i>Operating Margin</i>	1.2%
Other expenses	-	(5,231,791)	-	<i>Net Profit Margin</i>	-2.2%
Selling and Distribution expenses	(9,045,775)	(14,659,816)	38.30%	<i>Debt/Equity Ratio</i>	188.1%
Administrative expenses	(77,468,349)	(64,714,655)	19.71%	<i>Asset Turnover</i>	1.77x
<b>Profit from operating activities</b>	<b>9,490,077</b>	<b>61,866,293</b>	<b>84.66%</b>		
<b>Finance income</b>	<b>3,629,173</b>	<b>6,265,958</b>	<b>42.08%</b>	<b>Financial Statistics</b>	
Finance costs	(25,619,716)	(25,876,376)	0.99%	<i>Share price</i>	₦640.0
<b>Net Finance Costs</b>	<b>(21,990,543)</b>	<b>(19,610,418)</b>	<b>12.14%</b>	<i>52 Week High/Low</i>	N745/427.7
<b>Loss/Profit before tax</b>	<b>(12,500,466)</b>	<b>42,255,875</b>	<b>129.58%</b>	<i>Shares Outstanding (Mn)</i>	339.5
Income tax	(4,677,610)	(14,759,596)	68.31%	<i>Market Cap (Bn)</i>	217.3
<b>Loss/Profit after tax</b>	<b>(17,178,076)</b>	<b>27,496,279</b>	<b>162.47%</b>	<i>Price-to-Earnings Ratio</i>	-12.65x
<b>Basic Earnings per Share (in Naira)</b>	<b>(50.59)</b>	<b>80.99</b>	<b>162.46%</b>	<i>Earnings Yield</i>	-7.90%
				<i>Price-to-Book Ratio</i>	4.91x
<b>Balance Sheet as at 31 Dec, 2025</b>	<b>31-Dec-2025</b>	<b>31-Dec-2024</b>		<i>Return on Assets</i>	-4.0%
Cash and cash equivalents	43,297,513	91,312,943	52.58%	<i>Return on Equity</i>	-38.9%
Trade and other receivables	176,908,591	144,135,425	22.74%		
Inventories	133,460,192	152,023,837	12.21%	<b>Corporate Actions</b>	
Property Plant and Equipment	62,038,414	61,728,482	0.50%	<i>Interim Dividend</i>	N/A
Prepayments	2,202,247	3,762,951	41.48%	<i>Bonus</i>	N/A
Right-of-use assets	9,772,313	8,962,987	9.03%	<i>Qualification Date</i>	N/A
Other Assets	6,674,417	9,196,051	27.42%	<i>Closure Date</i>	N/A
<b>Total Assets</b>	<b>434,353,687</b>	<b>471,122,676</b>	<b>7.80%</b>	<i>Payment Date</i>	N/A
				<i>AGM Date</i>	N/A
Trade and other payables	283,861,110	248,002,473	14.46%		
Current Tax liabilities	3,695,036	14,173,566	73.93%		
Deferred income	5,544,439	6,061,236	8.53%		
Borrowings	83,184,585	115,700,078	28.10%		
Other Liabilities	13,853,560	12,104,285	14.45%		
<b>Total Liabilities</b>	<b>390,138,730</b>	<b>396,041,638</b>	<b>1.49%</b>		
<b>Total shareholders' equity</b>	<b>44,214,957</b>	<b>75,081,038</b>	<b>41.11%</b>		